

Understanding Bridge[®] by EquiTrust is as easy as 1-2-3

Bridge[®] by EquiTrust has three simple features that set it apart:



1. Secure Financial Foundation

Bridge's chassis means an accumulation value that has more growth potential than a fixed product, and value even if the long-term care benefit is not used. No use-it-or-lose-it issue!



2. Guaranteed LTC Protection

100% Guaranteed Approval for LTC Benefits

- Your client can leverage their deposit up to 325%, depending on issue age and underwriting class
- Real-time digital underwriting process completed in just 40 minutes: 5 physical and 5 cognitive screening tests, with a decision typically delivered within minutes. No one will be declined in underwriting
- Benefit Base grows at 2% annually for up to 20 years or until time of claim.
- Monthly LTC benefits paid out over 60 months (5 years).
- Indemnity based benefits - no receipts required, your client can hire/pay whomever they want.
- No elimination period.
- Tax-free benefits for qualified LTC services, subject to the IRS daily maximum.*



3. Vibrant Longevity

Transform your client's future with NeverStop HealthyAgingSM — the revolutionary wellness program that promotes and rewards healthy choices today for independent retirement tomorrow!

- Hundreds of simple and research-supported strategies, curated by NeverStop[®]'s expert clinical team, across key areas: caregiving, securing the client's home, strengthening their body, sharpening their mind and enhancing their wellbeing.
- Participants earn wellness credits - real dollars added to their LTC Benefit Base at time of claim.



A Simple Way to Ensure Retirement is Always a Blessing, Never a Burden

To learn more, call 731-747-4324 or email support@longevityplanners.com

KEY PRODUCT FEATURES:

- Five index options to choose from, plus a fixed account
- Issue ages: 55-80 (55-74 in Wisconsin).
- \$50k minimum deposit - non-qualified funds only.

